Annexure IV

The Chief General Manager
Listing Operation,
BSE Limited,
20th Floor, P. J.Towers,
Dalal Street,
Mumbai – 400 001.

Dear Sir,

Sub: Application for "In-principle approval" for issue and allotment of 2,36,48,000 Convertible Warrants pursuant to Preferential allotment in accordance with the Chapter V of SEBI (ICDR) Regulation 2018 read with the Companies Act, 2013 and rules made there.

I, Mr. Rinkesh Gala, Partner at R.A. Gala & Associates, Practicing Company Secretaries, have verified the relevant records and documents of Jaihind Industries Limited *(Formerly Known as Jaihind Synthetics Ltd)* with respect to the proposed preferential issue by the company as per Chapter V of SEBI (ICDR) Regulations, 2018 and certify that:

a) None of the proposed allottee(s) has/ ~~have~~ sold any equity shares of the company during the 90 trading days preceding the relevant date. Further, where the proposed allottee(s) ~~is/~~ are promoter/ promoter group entity, then none of entities in the promoter and promoter group entities has/ ~~have~~ sold any equity share of the company during the 90 trading days preceding the relevant date.

b) Name of the allottee(s)) does not hold any equity shares of the issuer for a period starting from the relevant date till the date of preferential allotment.

Sr.No	Name of Proposed Allottees
1	Gaurav Kumar Jha
2	Agri World Ventures Private Limited

3	Jai Shree Safe Hand Health Care Private Limited
4	Hardik P. Deliwala
5	Sushin Stocks Private Limited
6	Shonsuchi Trading Private Limited
7	Deepak Chaturvedi
8	Lalit More
9	Darshit Rajnikant Gandhi
10	World Link Traders Private Limited
11	Life Link Pharmaceuticals Private Limited
12	Solid Base Infra Ventures Private Limited
13	Vidhi Utsav Shah
14	Jeena Rushabh Mehta
15	Rushabh Hasmukh Mehta (Huf)
16	Hasmukh Gulabchand Mehta (Huf)

c) The pre-preferential shareholding of each of proposed allottee(s) has been locked in accordance with Regulation 167 (6) SEBI (ICDR) Regulations, 2018. Further, there is no sale/ pledge of pre-preferential holding from (September 11,2026) till (January 15,2027). The details of allottee-wise pre-preferential shareholding and lock-in thereon is as given hereunder:

Name of Proposed Allottee	DP ID *	Pre-preferential holding	Lock-in details		Pledged with	Pledge end date
			From	To		

Ajit Velshibhai Vasani	IN30177417970262	3600	17-09-2026	15-01-2027	-	-
Jagruti Ajit Vasani	IN30177417979892	1500	17-09-2026	15-01-2027	-	-
Ilaben Bakulbhai Gediya	1208250042428973	6959	18-09-2026	15-01-2027	-	-
Ilaben Bakulbhai Gediya	1203320152057266	35019	18-09-2026	15-01-2027	-	-
Hasmukh Gulabchand Mehta	1206690000002860	26519	17-09-2026	15-01-2027	-	-
Varsha Hasmukh Mehta	1206690000002881	2000	17-09-2026	15-01-2027	-	-
Rushabh Hasmukh Mehta	1206690000003085	2287	17-09-2026	15-01-2027	-	-
Narendra Kumar Pandey	1208250036246850	2670	17-09-2026	15-01-2027	-	-

(*) client id/ folio no in case allottee hold the securities in physical form

d) None of the proposed allottees belonging to promoter(s) or the promoter group is ineligible for allotment in terms of Regulations 159 of SEBI (ICDR) Regulations, 2018.

e) The proposed issue is being made in accordance with the requirements of Chapter V of SEBI (Issue of Capital and Disclosure Requirement) Regulations, 2018, Section 42 and 62 of the Companies Act 2013 and Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014 and other requirements of Companies Act, 2013. Further, the company has complied with all legal and statutory formalities and no statutory authority has restrained the company from issuing these proposed securities.

f) The proposed preferential issue is being made in compliance with the provisions of Memorandum of Association (MoA) and Article of Association (AoA) of the company. It is further confirmed that for the proposed preferential issue, the price of the equity shares of the company has been determined in compliance with the valuation requirement as mentioned in the AoA of the company."

g) The total allotment to the allottee or allottees acting in concert in the present preferential issue or in the same financial year i.e. FY 2026-27 is more than 5% of the post issue fully diluted share capital of the issuer.

OR

~~The total allotment to the allottee or allottees acting in concert in the present preferential issue or in the same financial year i.e. __________ is less than 5% of the post issue fully diluted share capital of the issuer.~~

For RA Gala & Associates
Practicing Company Secretaries

RINKESH RASHIKLAL GALA
Digitally signed by RINKESH RASHIKLAL GALA
Date: 2026.09.18 13:11:38 +05'30'

Rinkesh Gala
Partner
ACS No.42486 | C.P. No.20128
Peer Review No: 6726/2025
UDIN: A042486H001526045

Date- 18-09-2026
Place- Mumbai